

Press Release

New Organization at Kraemer, Schwab & Co. AG

Hans-Mathias Käppeli will be our new Managing Director

Effective November 1, 2008 Mr. Hans-Mathias Käppeli, formerly CEO of the Neue Aargauer Bank in Aarau, will join Kraemer Schwab & Co. AG as Managing Director and Partner. Kraemer, Schwab & Co. AG is an independent Asset Management and Investment Advisory company in Zug, catering to Private Clients needs.

Kraemer, Schwab & Co. AG was incorporated 25 years ago and is owned by the Partners. The company has approximately CHF 1.8 Billion under its management for mostly international clients. The partners have been value investors since the beginning. They invest the clients' funds the same way they invest their own.

Hans-Mathias Käppeli will take over the newly created position of Managing Director and Partner. This position has been created not only to rejuvenate the managing team but also to support the company's expansion strategy. The two Managing Partners Xavier F. Kraemer and Romano Babini will continue to manage their existing clients, albeit gradually reducing their involvement. Through this addition, the management should be strengthened and a plan for succession put in place.

The company plans to continue to expand and, in order to diversify its portfolio, welcomes new clients with an Investment Portfolio of CHF 1 million or more. Furthermore, it has a model of cooperation with other investment advisory firms in place.

Vast experience in the Finance and Investment sectors

Hans-Mathias Käppeli is already quite familiar with the company he joins, having been a client of the company for the past 12 years. He has also known the founding Partner Roland Schwab for more than 15 years. Thanks to his years of banking career, Mr. Käppeli brings a wealth of experience in the field of Finance and Investment to the job. “To manage and lead a small and very successful team is to my liking”, says the future Managing Director. “I am also eagerly looking forward to having contact with the national and international clients”. And further: “The long-term investment philosophy of the company with its aim to increase the wealth of the clients is in line with my idea of a good Investment Advisor”. He values the company’s approach of lasting investments and long-term returns. Through his participation in the company he will, together with the other Partners, be his own boss.

Portrait: Hans-Mathis Käppeli

Hans-Mathias Käppeli, born 1956, studied Banking and Finance at the University of St. Gallen, graduating with a lic. oec. Thereafter he obtained an MBA from the International Bankers School in Chicago.

After gaining experience in various bank jobs, he took over as Director of the Freiamter Bank SLO in Muri. In 1996 he moved to the Neue Aargauer Bank, taking over responsibility for a large segment of corporate clients and subsequently the leadership of the Corporate Department. In July 2000 he joined the Board of Directors and took over as Manager of the Corporate Credit Department in Aarau. From 2002-2007 he was the CEO of the Neue Aargauer Bank.

Further information:

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